

Breakdown of mortgage cover assets (nominal value), related to the states in which the real property collateral is located, according to section 28 (2) no. 1 of the German Pfandbrief Act

Updated: 31.03.2009



Aareal Bank

| Country | Con- struction sides | New buildings under con- struction | Commercial property | | | | | Residential property | | | | Total cover pool |
|-----------------|----------------------------|---|---------------------|---------------------|-------------------------|---------------|----------------|----------------------------|-------------------------------|--------------|--------------|------------------------|
| | | | Office buildings | Retail buildings | Industrial buildings | Others | Total | Single family houses | Multi- family dwellings | Apartments | Total | |
| Belgium | - | 6.9 | 73.0 | 27.0 | 9.0 | 36.3 | 145.3 | - | - | - | - | 152.2 |
| Denmark | - | 27.3 | 87.0 | 25.3 | 15.7 | 23.4 | 151.4 | - | - | - | - | 178.7 |
| Germany | 1.5 | 36.1 | 208.8 | 79.8 | 229.9 | 197.2 | 715.8 | 3.3 | 3.8 | 715.7 | 722.7 | 1,475.9 |
| Finland | - | - | 38.6 | 225.9 | 5.4 | 20.5 | 290.4 | - | - | - | - | 290.4 |
| France | 1.9 | 155.0 | 278.3 | 52.1 | 200.9 | 83.0 | 614.3 | - | - | - | - | 771.1 |
| Great Britain | 41.6 | - | 131.9 | 150.4 | 66.0 | 92.3 | 440.5 | - | - | - | - | 482.1 |
| Italy | - | - | 658.3 | 332.9 | 24.0 | 93.0 | 1,108.2 | - | - | 87.0 | 87.0 | 1,195.2 |
| Canada | - | - | 60.7 | - | - | 122.8 | 183.5 | - | - | - | - | 183.5 |
| Luxembourg | - | - | 4.5 | - | - | - | 4.5 | - | - | - | - | 4.5 |
| The Netherlands | - | - | 147.5 | - | 169.5 | 89.0 | 406.0 | - | - | 16.4 | 16.4 | 422.3 |
| Norway | - | - | - | 13.7 | 4.4 | - | 18.1 | - | - | - | 0.0 | 18.1 |
| Poland | - | 37.2 | 178.5 | 191.1 | 46.2 | - | 415.9 | - | - | - | - | 453.1 |
| Sweden | - | 10.9 | 287.7 | 63.6 | 185.1 | 4.1 | 540.4 | - | - | 110.2 | 110.2 | 661.5 |
| Switzerland | - | 7.9 | 148.8 | 55.4 | 3.1 | 64.1 | 271.4 | - | - | - | - | 279.3 |
| Spain | - | 179.5 | - | 223.0 | - | 46.4 | 269.4 | - | - | - | - | 448.9 |
| Slovak Republic | - | - | - | - | 7.7 | - | 7.7 | - | - | - | - | 7.7 |
| Czech Republic | - | - | 146.7 | 9.4 | 16.2 | 89.6 | 262.0 | - | - | - | - | 262.0 |
| USA | - | - | 187.6 | 227.4 | - | 50.7 | 465.6 | - | - | 62.6 | 62.6 | 528.2 |
| Total | 44.9 | 460.7 | 2,637.9 | 1,677.2 | 983.0 | 1012.3 | 6,310.3 | 3.3 | 3.8 | 991.8 | 998.9 | 7,814.7 |

Deposits of previous year according to section 28 para. 5



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|-----------------|----------------------------|---|---------------------|---------------------|-------------------------|--------------|----------------|----------------------------|-------------------------------|--------------|--------------|------------------------|
| | | | Office buildings | Retail buildings | Industrial buildings | Others | Total | Single family houses | Multi- family dwellings | Apartments | Total | |
| Belgium | - | - | 30.1 | 1.85 | 7.11 | 4.18 | 43.2 | - | - | - | - | 43.2 |
| Danmark | - | - | 102.0 | 42.1 | 7.1 | 31.1 | 182.3 | - | - | - | - | 182.3 |
| Germany | 1.5 | - | 153.0 | 66.8 | 123.5 | 132.5 | 475.8 | 44.2 | 18.6 | 539.1 | 601.8 | 1,079.1 |
| Finland | - | - | 35.03 | 239.0 | 5.4 | 20.5 | 299.9 | - | - | - | - | 299.9 |
| France | - | - | 126.1 | 71.8 | 149.9 | 67.3 | 415.0 | - | - | - | - | 415.0 |
| Great Britain | - | - | 212.0 | 51.9 | 62.2 | 77.7 | 403.7 | - | - | - | - | 403.7 |
| Italy | - | - | 457.2 | 121.4 | 10.3 | 73.3 | 662.2 | - | - | 118.7 | 118.7 | 780.9 |
| Canada | - | - | 68.7 | - | - | 59.3 | 128.0 | - | - | - | - | 128.0 |
| The Netherlands | - | - | 171.5 | 11.4 | 111.7 | 65.9 | 360.4 | - | - | 18.3 | 18.3 | 378.7 |
| Poland | - | - | 168.4 | 230.3 | 30.0 | - | 428.8 | - | - | - | - | 428.8 |
| Sweden | - | - | 200.4 | 62.1 | 182.8 | 58.2 | 503.5 | - | - | - | - | 503.5 |
| Switzerland | - | - | 156.8 | 53.3 | 3.0 | 70.9 | 284.0 | - | - | - | - | 284.0 |
| Slovak Republic | - | - | - | - | - | 48.2 | 48.2 | - | - | - | - | 48.2 |
| Spain | - | - | - | 288.0 | - | 39.8 | 327.8 | - | - | - | - | 327.8 |
| Czech Republic | - | - | 158.2 | - | - | 58.7 | 216.9 | - | - | - | - | 216.9 |
| USA | - | - | - | 12.4 | - | - | 12.4 | - | - | 52.7 | 52.7 | 65.1 |
| Total | 1.5 | - | 2,039.3 | 1,252.3 | 692.9 | 807.5 | 4,792.1 | 44.2 | 18.6 | 728.8 | 791.5 | 5,585.1 |